

TROY GROUP INC
Form 8-K
July 30, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: **July 28, 2004**

(Date of earliest event reported)

TROY GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

000-24413
(Commission
File Number)

33-0807798
(IRS Employer
Identification No.)

2331 South Pullman Street, Santa Ana, California 92705
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(949) 250-3280**

Item 5. Other Events

TROY Group, Inc. (the Company) today responded to a press release issued by Westar Capital LLC regarding their interest in purchasing all of the outstanding equity of the Company.

Attached and incorporated herein by reference in its entirety as Exhibit 99.1 is a copy of the press release.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release dated July 28, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 29, 2004.

TROY GROUP, INC.

By

/s/ Patrick J. Dirk

Patrick J. Dirk

Chief Executive Officer

INDEX TO EXHIBITS

| Exhibit Number | Description |
|---------------------------|------------------------------------|
| | |
| 99.1 | Press Release dated July 28, 2004. |