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ALLEGIANT BANCORP INC/MO/
Form S-3/A
March 19, 2003

As filed with the Securities and Exchange Commission on March 19, 2003

Registration No. 333-102843

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 2

TO
FORM S-3
REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

ALLEGIANT BANCORP, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|---|---|
| MISSOURI (State or other jurisdiction of incorporation or organization) | 10401 CLAYTON ROAD ST. LOUIS, MISSOURI 63131 (314) 692-8200 | 43-1262037 (I.R.S. Employer Identification No.) |
|---|---|---|

(Address, including zip code, and telephone number,
including area code, of registrant's principal executive offices)

JEFFREY S. SCHATZ
EXECUTIVE VICE PRESIDENT AND CHIEF FINANCIAL OFFICER
ALLEGIANT BANCORP, INC.
10401 CLAYTON ROAD
ST. LOUIS, MISSOURI 63131
(314) 692-8200
(Name, address, including zip code, and telephone number,
including area code, of agent for service)

| | | |
|---|------------|--|
| THOMAS A. LITZ, ESQ. THOMAS E. PROOST, ESQ. THOMPSON COBURN LLP SUITE 3400 ONE US BANK PLAZA ST. LOUIS, MISSOURI 63101 (314) 552-6000 (TELEPHONE) (314) 552-7000 (FAX) | Copies to: | EDWIN S. DEL HIERRO, ESQ. WILLIAM E. TURNER II, ESQ. BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLC 333 WEST WACKER DRIVE, SUITE 2700 CHICAGO, ILLINOIS 60606 (312) 984-3100 (TELEPHONE) (312) 984-3150 (FAX) |
|---|------------|--|

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO PUBLIC: As soon as practicable after the effective date of this Registration Statement.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check

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the following box. / /

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. / /

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. / / _____

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. / / _____

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. / /

CALCULATION OF REGISTRATION FEE

| TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED | AMOUNT TO BE REGISTERED | PROPOSED MAXIMUM OFFERING PRICE PER SHARE | PROPOSED AGGREGATE OFFERING |
|---|----------------------------|--|-----------------------------------|
| Common stock, par value \$0.01 per share | 1,955,000 shares (1) (2) | \$16.62 (3) | \$32,492 |