

BANK ONE CORP
Form 8-K
November 26, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 26, 2003

BANK ONE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-15323
(Commission File Number)

31-0738296
(IRS Employer
Identification No.)

1 Bank One Plaza, Chicago, IL **60670**
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **312-732-4000**

Item 5. Other Events and Regulation FD Disclosure

On November 26, 2003, the Registrant released a letter concerning the One Group mutual funds. A copy of the letter is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| <u>Exhibit Number</u> | <u>Description of Exhibits</u> |
|-----------------------|--|
| 99(a) | Letter dated November 26, 2003 from David J. Kundert, Executive Vice President of Registrant, concerning the One Group mutual funds. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION

(Registrant)

Date: November 26, 2003

By: /s/ Heidi Miller

Title: Chief Financial Officer

EXHIBIT INDEX

| <u>Exhibit Number</u> | <u>Description of Exhibits</u> |
|-----------------------|--|
| 99(a) | Letter dated November 26, 2003 from David J. Kundert, Executive Vice President of Registrant, concerning the One Group mutual funds. |