

Edgar Filing: ARC WIRELESS SOLUTIONS INC - Form 8-K

ARC WIRELESS SOLUTIONS INC  
Form 8-K  
December 28, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): December 27, 2005

ARC Wireless Solutions, Inc.  
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(Exact name of registrant as specified in its charter)

Utah  
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(State or Other Jurisdiction of Incorporation)

000-18122  
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(Commission File Number)

87-0454148  
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(IRS Employer Identification Number)

10601 West 48th Avenue  
Wheat Ridge, Colorado 80033  
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(Address of principal executive offices including zip code)

(303) 421-4063  
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(Registrant's telephone number, including area code)

N/A  
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(Former address, if changed since last report)

Item 7.01. Regulation FD Disclosure.

On December 27, 2005, the Company issued a press release announcing a reverse stock split contingent upon the filing of its application with either the American Stock Exchange ("AMEX") or to the NASDAQ Small Cap Exchange. A copy of the Company's press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

In accordance with General Instruction B.2 of Form 8-K, the information in Item 7.01 of this report shall not be deemed "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing. The disclosure in Item 7.01 of this report does not constitute a determination of whether any information included in this Item is material.

ITEM 9.01. Financial Statements and Exhibits  
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| Exhibit Number | Exhibit Title  |
|----------------|--|
| -----          | -----  |
| 99.1           | Press release dated December 27, 2005 "ARC WIRELESS SOLUTIONS ANNOUNCES INTENT TO PROCEED WITH A REVERSE STOCK SPLIT". |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARC WIRELESS SOLUTIONS, INC.

Date: December 27, 2005

By: /s/ Monty R. Lamirato  
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Monty R. Lamirato  
Chief Financial Officer