

BROWN TOM INC /DE
Form 8-K
May 05, 2004

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SECURITIES AND EXCHANGE

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **May 5, 2004**

Tom Brown, Inc.

(Exact name of registrant as specified in its charter)

DELAWARE
(STATE OR OTHER
JURISDICTION OF
INCORPORATION OR
ORGANIZATION)

001-31308
(COMMISSION FILE
NUMBER)

95-1949781
(I.R.S. EMPLOYER
IDENTIFICATION NO.)

555 SEVENTEENTH STREET, SUITE 1850
DENVER, COLORADO
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)
(303) 260-5000

80202
(ZIP CODE)

(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

NOT APPLICABLE

(FORMER NAME, FORMER ADDRESS AND FORMER FISCAL YEAR,
IF CHANGED SINCE LAST REPORT)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

Tom Brown, Inc. press release dated May 5, 2004, entitled "TOM BROWN, INC. REPORTS FIRST QUARTER OF 2004 FINANCIAL AND OPERATING RESULTS"

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 5, 2004

Tom Brown, Inc.

By: /s/ DANIEL G. BLANCHARD

Daniel G. Blanchard
Executive Vice President and Chief Financial Officer
(Principal Financial Officer)

By: /s/ RICHARD L. SATRE

Richard L. Satre
Controller
(Principal Accounting Officer)

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Exhibit Index

| Exhibit Number | Description |
|---------------------------|---|
| 99.1 | Press Release issued May 5, 2004, for the First Quarter of 2004 Financial and Operating Results |

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ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

SIGNATURE

Exhibit Index