

SCHOLASTIC CORP
Form 8-K
April 03, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event Reported): **April 2, 2003**

SCHOLASTIC CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|---|--|--|
| Delaware (State of Incorporation) | 000-19860 (Commission File Number) | 13-3385513 (IRS Employer Identification No.) |
| 557 Broadway, New York, New York (Address of principal executive offices) | | 10012 (Zip Code) |
| Registrant's telephone number, including area code (212) 343-6100 | | |

SCHOLASTIC CORPORATION CURRENT REPORT ON FORM 8-K, DATED APRIL 3, 2003

Item 5. Other Events

On April 2, 2003, Scholastic Corporation (the "Company") announced that it had sold \$175 million aggregate principal amount of 5% senior unsecured notes due April 15, 2013 in a private offering.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

| Exhibit Number | Description of Document |
|---------------------------|--------------------------------|
|---------------------------|--------------------------------|

| | |
|------|---|
| 99.1 | Press release of Scholastic Corporation, dated April 2, 2003. |
|------|---|

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SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCHOLASTIC CORPORATION

(Registrant)

Date: April 3, 2003

By: /s/ KEVIN J. MCENERY

Kevin J. McEnery
Executive Vice President & Chief Financial Officer

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**SCHOLASTIC CORPORATION
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EXHIBIT INDEX**

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