KMG CHEMICALS INC

FORM 4

o Check this box if no longer

subject to Section 16. Form 4

or Form 5 obligations may

continue. See Instruction

1(b).

Form 4

January 07, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response 0.5

1.	Name and A Gilman	Name and Address of Reporting Person* Gilman George W.			 Issuer Name and Ticker or Trading Symbol KMG Chemicals, Inc. KMGB 						Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner				
	(Last) 710	(First) (M		ldle)	Numbe Report	Identification er of ing Person, if ty (voluntary)	4.	Statement for Month/Day/Year November 19, 2002 If Amendment, Date of Original (Month/Day/Year)			OfficerOther (give title below) (specify below) Individual or Joint/Group Filing (Check Applicable Line)X Form filed by One Reporting PersonForm filed by More than One Reporting Person				
	Houston	(Street) Texas 77024					5.								
	(City)	(State)	(Zip)	,	Table I N	Non-Derivative	e Sec	curities Acc	quired, D	sposed o	of, or Beneficially (Owned			
	Title of Security (Instr. 3)	2. Transaction Date (Month/Day/)			on Date,	. Transaction Code (Instr. 8)	4	or Dispos	Securities Acquired (A or Disposed of (D) (Instr. 3, 4 and 5)		Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Ownership 7 Form: Direct (D) or Indirect (I) (Instr. 4)	. Nature of Indirect Beneficial Ownership (Instr. 4)		
		(viius Day/ Teat)		(Month/Day/Year)		Code V		Amount	(A) P or (D)	rice					
	No change														

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	Title of Derivative Security (Instr. 3)	2.	Conversion 3. Tor Exercise Price of Derivative Security	Fransaction I Month/Day/		Date, if a			Transaction Code (Instr. 8)		5.	Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6.	Date Exercisable and Expiration Date (Month/Day/Year)	
									Code	V		(A)	(D)		Date Exercisabl	Expirati e Date
_	Option		\$3.21 1	1/19/02					A			1			11/19/02	11/19/12
•																
	Title and Amo (Instr. 3 and 4)		of Underlying Secu	urities 8.	Price of Do Security (Instr. 5)	erivative	Der Sec Ben Foll Tra	lowin	ve s ally Ow ig Repo ion(s)		1	Deri Secu	nership For vative urities: Dir or Indirect r. 4)	ect	H	Nature of Indir Beneficial Ownership Instr. 4)
			Amount or Nu of Shares	ımber												
	Title		of Shares													

Explanation of Responses: /s/ George W. Gilman January 6, 2003 **Signature of Reporting Person Date Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. * If the form is filed by more than one reporting person, see Instruction 4(b)(v). **Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. http://www.sec.gov/divisions/corpfinf/orms/form4.htm

Last update: 09/05/2002

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