

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 6-K

February 25, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of February, 2003

MITSUBISHI TOKYO FINANCIAL GROUP, INC.
(Translation of registrant's name into English)

4--1, Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-6326, Japan
(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the
information contained in this Form is also thereby furnishing the information
to the Commission pursuant to Rule 12g3-2(b) under the Securities
Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this report to be signed on its behalf by the
undersigned, thereunto duly authorized.

Date: February 25, 2003

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /s/ Atsushi Inamura

Name: Atsushi Inamura
Title: Chief Manager, General Affairs
Corporate Administration Division

Mitsubishi Tokyo Financial Group, Inc.

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Formal Dissolution of The Diamond Mortgage Co., Ltd.

Tokyo, February 25, 2003 --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announced today that The Bank of Tokyo-Mitsubishi, Ltd. (BTM), a member bank of MTFG, has formally decided to dissolve The Diamond Mortgage Co, Ltd. (DMC) on February 28, 2003. The planned dissolution of DMC, a consolidated subsidiary of BTM, was originally announced on September 24, 2002. Credit provided by BTM to DMC may eventually not be repaid due to this event.

1. Outline of DMC

- (1) Address: 1-8, Nihonbashi 3-chome, Chuo-ku, Tokyo
- (2) President: Shoichi Fukui
- (3) Capital: Japanese yen 6,865 million
- (4) Business: Mortgage securities business

2. Event and date of occurrence

BTM has formally decided that its consolidated subsidiary DMC will be dissolved as of February 28, 2003.

3. Outstanding credit balance to DMC

BTM: Japanese yen 42,800 million

4. Influence on MTFG's business forecast

This event is not expected to have any material effect on MTFG's previously announced business forecast for the current fiscal year.

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For further information, please contact:

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