

RadNet, Inc.
Form 8-K
May 11, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: May 8, 2009

(Date of Earliest Event Reported: May 8, 2009)

RADNET, Inc.

(Exact name of registrant as specified in its Charter)

| | | |
|--|--------------------------|--------------------------------------|
| Delaware | 0-19019 | 13-3326724 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

1510 Cotner Avenue
Los Angeles, California 90025
(Address of Principal Executive Offices) (Zip Code)

(310) 478-7808
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

On May 8, 2009, we issued a press release announcing our financial results for our fiscal quarter ended March 31, 2009 and we held a conference call to discuss the quarterly results. The information contained in the press release is attached hereto as Exhibit 99.1 and the text of the conference call and series of questions posed to the Registrant by certain of its investors and other members of the investment community, and the Registrant's responses thereto is attached hereto as Exhibit 99.2.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

| Exhibit Number | Description of Exhibit |
|----------------|-----------------------------------|
| 99.1 | Press Release dated May 8, 2009 |
| 99.2 | Discussion, Questions and Answers |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 8, 2009

RADNET, INC.

By: /s/ Howard G. Berger, M.D.
Howard G. Berger, M.D.
President and Chief Executive Officer

EXHIBIT INDEX

- 99.1 Press Release
- 99.2 Discussion, Questions and Answers