

ADVANCED SEMICONDUCTOR ENGINEERING INC
Form 6-K
June 07, 2002

FORM 6-K

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 or 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934
DATED JUNE 7, 2002

Advanced Semiconductor Engineering, Inc.
(Exact name of Registrant as specified in its charter)

26 Chin Third Road
Nantze Export Processing Zone
Kaoshiung, Taiwan
Republic of China
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

FORM 20-F

FORM 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

YES

NO

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): Not applicable

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ADVANCED SEMICONDUCTOR
ENGINEERING, INC.

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Dated: June 7, 2002

By: /s/ Joseph Tung

Name: Joseph Tung
Title: Chief Financial Officer

[Letterhead of DAVIS POLK & WARDWELL]

June 7, 2002

Securities & Exchange Commission
450 Fifth Street, NW
Washington, DC 20549

Re: Advanced Semiconductor Engineering, Inc. (the "Company")

Report on Form 6-K

Ladies and Gentlemen:

On behalf of the Company, please find transmitted herewith, for filing pursuant to the Securities Exchange Act of 1934, as amended, the Company's Report on Form 6-K.

If you have any questions in regard to this matter, please do not hesitate to contact the undersigned at 011-852-2533-3300.

Very truly yours,

/s/ Julius Buchanan

Julius Buchanan