

Edgar Filing: PLAYTEX PRODUCTS INC - Form 8-K

PLAYTEX PRODUCTS INC  
Form 8-K  
May 09, 2001

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As filed with the Securities and Exchange Commission on May 9, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 8, 2001

PLAYTEX PRODUCTS, INC.  
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(Exact name of registrant as specified in its charter)

Delaware	1-12620	51-0312772
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(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

300 Nyala Farms Road, Westport, Connecticut 06880  
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(Address of principal executive offices)

Registrant's telephone number, including area code (203) 341-4000  
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N/A

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(Former name or former address, if changed since last report.)

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Item 5. Other Events and Regulation FD Disclosure.

On May 9, 2001, we issued a press release pursuant to Rule 135c under the Securities Act of 1933 relating to the pricing of the offering of \$350 million of 9 3/8% Senior Subordinated Notes due 2011. The press release is attached as Exhibit 99.1 to this report.

Our unaudited pro forma financial data as of and for the twelve months ended March 31, 2001, reflecting the pricing of the offering, are attached as Exhibit 99.2 to this report.

Item 7. Financial Statements and Exhibits

(c) Exhibits

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Exhibit -----	Description -----
99.1	Press release of Playtex Products, Inc., dated May 9, 2001
99.2	Unaudited pro forma financial data as of and for the twelve months ended March 31, 2001

Item 9. Regulation FD Disclosure.

Our unaudited pro forma financial data as of and for the twelve months ended March 31, 2001, reflecting the pricing of the offering, are attached as Exhibit 99.2 to this report and are incorporated by reference into this report for purposes of this item only.

The matters described in this filing contain forward-looking statements that are made pursuant to the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements involve a number of risks, uncertainties or other factors beyond the Company's control, which may cause material differences in actual results, performance or other expectations. These factors include, but are not limited to, general economic conditions, interest rates, competitive market pressures, the loss of a significant customer, raw material and manufacturing costs, capacity limitations, the ability to integrate acquisitions, adverse publicity and product liability claims, capital structure, the impact of weather conditions on sales, and other factors detailed in the Company's reports filed with the Securities and Exchange Commission. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof. The Company assumes no obligation to update such information.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PLAYTEX PRODUCTS, INC.

Date: May 9, 2001

By: /S/ GLENN A. FORBES

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Glenn A. Forbes  
Executive Vice President and  
Chief Financial Officer  
(Principal Financial and Accounting  
Officer)